



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35876.22	-157.88	-0.44%
Nifty 50	10746.05	-47.65	-0.44%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.71	0.77
HDFCBANK	100.23	-1.14
ICICIBK	9.64	1.47
INFY	10.76	-0.37
TATA MOTOR	11.23	2.09
WIPRO	5.76	0.35

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-250
DII's Eq (Provisional)	1225
FIIs Index Future	-3601
FIIs Index Options	2030
FIIs Stock Future	-500
FIIs Stock Options	326

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9408
EURO	79.9966
YEN 100	63.8800
GBP	91.2791

TOP STORY

- **Jet Airways** agreed to give lenders a [majority stake](#) in the airline company by converting part of their debt to equity as the airline battles a cash crunch. The board, as part of a provisional resolution plan, agreed to allot 11.4 crore shares at an aggregate value of Re 1 to the lenders' consortium led by State Bank of India.
- **CG Power Industrial Solutions** board in principal has approved the proposal of the merger of arm 'CG Power Solutions' with the company. Final proposal will be provided in due course of time says the co.
- **Minda Industries** approved the merger of Harita Seatings with company. Harita shareholders will get 152 Minda shares for every 100 shares held or four fully paid up preference shares of Rs 121.25 for every one equity share held.
- Comcast, Sony in race to buy stake in **Zee Entertainment**. The companies might bid between Rs 540-Rs 560 per share for stake in the company.
- **JK Kumar Infra** received order worth Rs 445 crore for Mumbai Metro Rail Project.
- **Siemens India** said it will sell its leasehold interest in Gujarat property for Rs 193.5 crore to LM Wind Power Blades. The company said that this proposal in subject to receipt of statutory and regulatory approvals and signing of form agreements between both parties.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25439.39	-103.91	-0.41%
Nasdaq	7426.95	6.57	0.09%
Nikkei	20868.89	-270.82	-1.28%
HANG SENG INDEX	28015.82	-416.23	-1.46%
SGX NIFTY	10796.00	3.00	0.03%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	54.62	0.39%
NATURAL GAS	2.566	-0.27%
GOLD	1314.5	0.05%
SILVER	15.53	0.01%
COPPER	2.7625	-0.41%

WORLD EVENTS

USD : Prelim UoM Consumer Sentiment
GBP : Retail Sales m/m
CNY : CPI y/y

RESULTS TODAY

Amtek Auto, Garg Furnace, Integrated Technologies, Siddha Ventures, VCU Data Management



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 157.89 points or 0.44% to settle at 35,876.22, its lowest closing level since 30 January 2019. The index rose 74.99 points, or 0.21% at the day's high of 36,109.10. The index fell 234.69 points, or 0.65% at the day's low of 35,799.42.

The Nifty 50 index fell 47.60 points or 0.44% to settle at 10,746.05, its lowest closing level since 30 January 2019. The index fell 0.95 points, or 0.01% at the day's high of 10,792.70. The index fell 74.90 points, or 0.69% at the day's low of 10,718.75.

The S&P BSE Mid-Cap index rose 0.52%. The S&P BSE Small-Cap index rose 0.17%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1164 shares rose and 1365 shares fell. A total of 125 shares were unchanged.

Nifty likely to trade in the range of 10630-10860

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10753	10712	10679	10638	10786	10826	10860
USDINR	71.113	71.062	70.958	70.907	71.217	71.268	71.372



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AUTOAXLES	UTI MUTUAL FUND	S	150,000	1,130.00
INDRENEW	SRIRANGAM VENKAT NARAYANA CHARYULU	S	27,000	17.50
PANAFIC	RAMA KRISHNA INFRASOL PRIVATE LIMITED	B	510,000	.57
PUNJLLOYD	IFCI LTD.	S	2,034,050	1.56
SRIPIPES	GRANTHAM, MAYO, VAN OTTERLOO & CO. LLC	S	655,595	157.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AUTOAXLES	UTI MUTUAL FUND A/C UT160 (UTI-MID CAP FUND)	SELL	189511	1130
SUULD	BAKULESH OMPRAKASH AGARWAL	SELL	160000	31
TARAJEWELS	PUNJAB NATIONAL BANK	SELL	200000	0.55
ZEEMEDIA	IFCI LTD.	SELL	5959344	13.38

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, JETAIRWAYS, RPOWER, ADANIEN, JISJALEQS
- **New in ban:** CG POWER, PC JEWELLER
- **Out of ban:** RELCAPITAL,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	349	342	335	347	354	359
ASIAN PAINT	1399	1389	1380	1406	1416	1433
AXIS BANK	695	690	684	698	703	712
BAJAJ-AUTO	2823	2798	2773	2836	2862	2900
BAJAJ FINSV	6036	5994	5952	6067	6109	6182
BAJ FINANCE	2609	2570	2531	2596	2635	2661
BHARTIARTL	301	295	289	302	308	316
BPCL	316	309	302	319	325	335
CIPLA	543	535	527	545	553	564
COALINDIA	217	213	208	216	221	224
DRREDDY	2667	2631	2594	2653	2689	2712
EICHERMOT	20016	19748	19480	20168	20436	20856
GAIL	308	304	301	311	314	321
GRASIM	719	712	704	718	725	731
HCLTECH	1061	1056	1050	1063	1069	1076
HDFC	1901	1887	1873	1908	1922	1943
HDFC BANK	2110	2097	2084	2119	2132	2153
HEROMOTOCO	2776	2704	2631	2798	2870	2964
HINDALCO	192	189	185	194	197	202
HINDPETRO	221	215	210	219	224	228
HINDUNILVR	1785	1775	1765	1787	1797	1808
IBULHSGFIN	657	630	604	649	675	694
ICICI BANK	344	338	332	342	348	353
INDUSINDBK	1518	1485	1453	1508	1540	1563
INFRATEL	297	292	288	298	303	309
INFY	740	734	728	743	750	759
IOC	125	122	120	126	128	132
ITC	278	277	275	278	280	282
JSWSTEEL	281	269	257	276	287	294
KOTAK BANK	1287	1271	1256	1287	1302	1318
LT	1228	1209	1190	1220	1239	1251
M&M	634	630	626	636	640	646
MARUTI	7018	6968	6918	7040	7089	7161
NTPC	131	128	126	131	134	136
ONGC	132	128	125	131	135	138
POWERGRID	175	172	169	175	178	182
RELIANCE	1224	1214	1205	1228	1237	1251
SBIN	267	264	262	266	269	271
SUNPHARMA	441	431	422	438	448	454
TATAMOTORS	160	155	151	158	163	165
TATASTEEL	483	477	470	481	487	492
TCS	2045	2027	2009	2051	2069	2093
TECHM	806	800	795	806	812	817
TITAN	1042	1027	1012	1046	1061	1079
ULTRACEMCO	3495	3446	3398	3475	3524	3552
UPL	821	814	806	819	826	832
VEDL	152	150	147	151	153	155
WIPRO	375	373	371	376	378	380
YES BANK	221	197	173	211	235	248
ZEEL	433	413	393	427	447	460



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. FEB 15, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. FEB 15, 2019

NSE Circular: Listing of further issues of Cholamandalam Investment and Finance Company Limited, eClerx Services Limited, Hindalco Industries Limited, ICICI Bank Limited, Kotak Mahindra Bank Limited, Tejas Networks Limited and Thomas Cook (India) Limited (pdf) w.e.f. FEB 15, 2019

NSE Circular: Same day cancellation of Regular Subscription orders (pdf) W.e.f. FEB 15, 2019

NSE Circular: Listing of units of L&T FMP Series XVIII Plan D (1155D) (pdf)w.e.f. FEB 15, 2019

NSE Circular: Adjustment of Futures and Options contracts in the security OIL (pdf))w.e.f. FEB 15, 2019

NSE Circular: Revised list of privately issued Corporate Bonds made eligible under DVP-3 settlement on Institutional Platform of Debt Segment (zipw.e.f. FEB 15, 2019)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1286/\$1260 & Resistance = \$1339/\$1367.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall St. opens lower on weak retail sales data:** - U.S. stocks opened lower on Thursday, as a surprise drop in retail sales in December suggested a sharp slowdown in economic activity at the end of 2018, overshadowing hopes of a breakthrough in the U.S.-China trade talks.
- **Forex - Euro, Pound hit Multi-Week Lows as Dollar Remains Firm:** - The euro and the British pound fell to multi-week lows against the firmer U.S. dollar on Thursday as weak economic data out of the euro zone and concerns over Brexit weighed. That means the euro area's largest economy just managed to avoid a technical recession, but has also failed to expand since June. The data underlines expectations the European Central Bank will remain highly accommodative this year.
- **Oil Prices Tumble from 2019 High After Weak U.S. Data:** - Oil prices tumbled Thursday after a weak set of U.S. economic data that overshadowed growing optimism on a resolution to the U.S.-China trade conflict. Prices fell by nearly a dollar a barrel after U.S. retail sales and producer price inflation both came out weaker than expected -- sharply so, in the case of retail sales. Initial jobless claims were also higher than expected last week.
- **Gold Prices Find Support as Weak U.S. Data Point to Fed Inaction:** - Gold prices slipped, then recovered, on Thursday as a weak volley of U.S. economic data offset optimism over trade talks between China and the U.S. Early risk-on sentiment faded after weak U.S. retail sales and inflation data raised the possibility of the Federal Reserve holding rates steady for all of 2019.

TRENDS & OUTLOOK – DATE: 15-FEB- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	32490	32725	33000	33370	33640
SILVER (Mar)	37260	38194	39455	40790	41920

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	423	430	436	444	450
ZINC (Feb)	177.60	181.60	185.25	189.25	192.75
LEAD (Feb)	136.90	140.20	143.75	147.65	150.55
NICKEL (Feb)	828	847	866	890	912

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3560	3690	3840	3966	4077
NATURAL GAS (FEB)	174	180	185	190	196

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y and PPI y/y of China, Empire State Manufacturing Index, Import Prices m/m, Capacity Utilization Rate, Industrial Production m/m, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations, Mortgage Delinquencies.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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